

# STUDENT MANAGED INVESTMENT FUND

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## WHAT IS THE STUDENT MANAGED INVESTMENT FUND?

The Student Managed Investment Fund (SMIF) is a student-led investment fund that provides you with real-world hands-on experience in security analysis and portfolio management. The SMIF provides participants:

- A unique advantage in the highly competitive field of finance
- Invaluable experience in the management of a real endowment
- An opportunity to meet and network with finance professionals

## HISTORY OF THE SMIF

In 2013, the UCM Foundation approved \$500,000 for a new Student Managed Investment Fund. This is one of the most significant investments which the Foundation has made toward any single program, and demonstrates the Foundation's commitment to creating greater learning opportunities for UCM students.

Under actively managed supervision, UCM students have produced significant results, as the total value of the SMIF exceeds \$750,000.

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## PROGRAM HIGHLIGHTS

The SMIF provides you with the following benefits:

- Hands-on experience in stock analysis and asset valuation
- Opportunities to improve analytical and critical thinking, written and oral presentation, and teamwork skills
- Opportunities to emphasize fiduciary and ethical responsibilities

## SAMPLE OF CURRENT STOCKS IN THE SMIF

